



Welcome to Franklin County Highlights

2005 Edition

*Highlights of Franklin County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

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Innovating Indiana: Strategic Research & Development Division



SUMMARY OF FRANKLIN COUNTY HIGHLIGHTS

Franklin County's population estimate for 2004 was 22,852, up 3.2 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 10,805 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 76.0 percent of the twenty-five and up county population. Of that population, 1,782 or 12.5 percent were four year college graduates or greater. In 2004, of the 178 persons graduating high school that year, 107 or 60.1 percent intended to go on to higher education.

A total of 1,359 workers or 14.6 percent of the workforce commuted into the county in 2003. Fayette County was sending the most workers into Franklin County. Conversely, 6,821 or 46.2 percent of the labor force commuted to work outside of the county. The state of Ohio received the most workers from Franklin County.

The estimated average unemployment rate for 2004 was 5.5 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 11,790. Of that labor force 11,140 were employed and 650 were unemployed.

For the year 2004 there were 4,110 jobs at industries within the county. The largest employing industry in the county was government with 23.6 percent of the total industry employment and education and health services second at 15.1 percent. The industry showing the most growth in workers over a three year period (since 2001) was government increasing by 61 workers or 6.7 percent above 2001. Eleven and two-tenths percent of employers in the county employed 20 or more workers and those represented 64.1 percent of all employment.

The all industry average 2004 earnings for the county was \$23,042 per year versus Indiana's \$34,693. The county average wage was an increase of 7.0 percent over the 2001 county industry average wage. None of Franklin County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's financial activities industry had the highest average earnings at \$33,414 per year, with manufacturing second at \$32,939, while the industry with the lowest annual earnings number was leisure and hospitality services at \$8,977. The same industries statewide paid an average \$43,304 \$47,638 and \$13,875 per year, respectively.

POPULATION

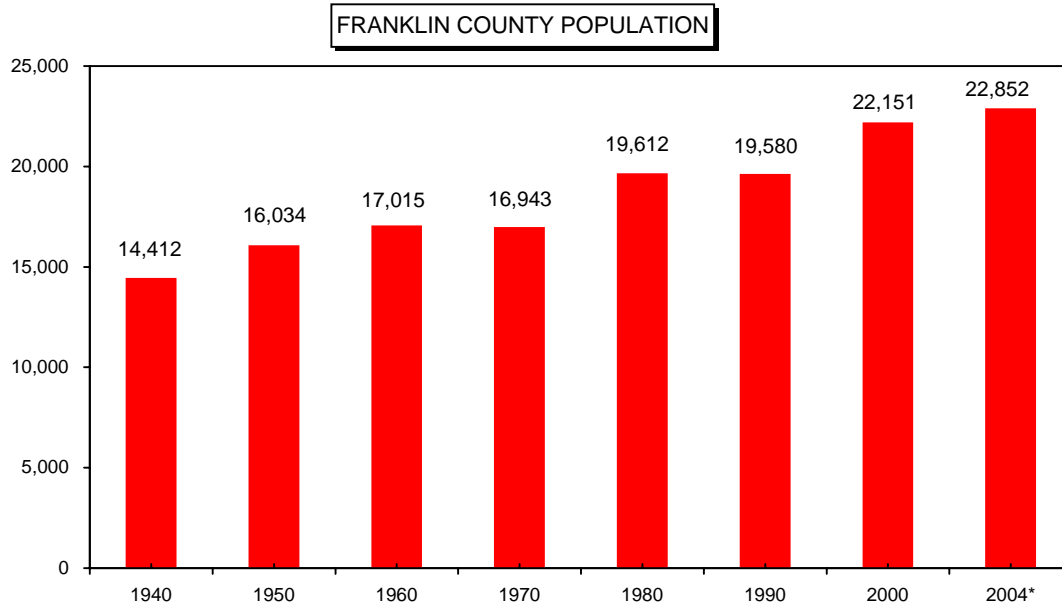
FRANKLIN COUNTY AND CITY POPULATION

COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004* POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
FRANKLIN CO	19,580	22,151	22,852	701	3.2%
BROOKVILLE	2,529	2,652	2,924	272	10.3%
CEDAR GROVE	246	185	183	(2)	-1.1%
LAUREL	544	579	579	0	0.0%
MT. CARMEL	108	106	106	0	0.0%
OLDENBURG	715	647	643	(4)	-0.6%

FRANKLIN COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	14,412	(86)	-0.6%
1950	16,034	1,622	11.3%
1960	17,015	981	6.1%
1970	16,943	(72)	-0.4%
1980	19,612	2,669	15.8%
1990	19,580	(32)	-0.2%
2000	22,151	2,571	13.1%
2004*	22,852	701	3.2%

* population estimate



Source: U.S. Census Bureau, 1940-1990 Census and Stats Indiana 2000 Census and 2004 Population Estimate

EDUCATIONAL INFORMATION

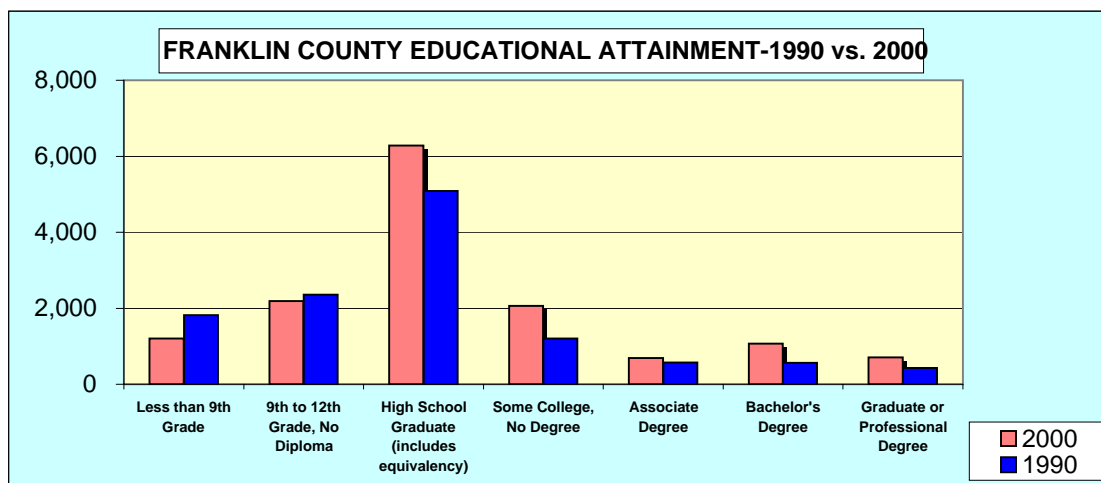
FRANKLIN COUNTY

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	178	100.0%
Total to Higher Education	107	60.1%
Four-Year Institution	82	46.1%
Two-Year Institution	4	2.3%
Vocation/Tech. Institution	21	11.8%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,819	15.1%	1,201	8.4%
9th to 12th Grade, No Diploma	2,359	19.6%	2,192	15.4%
High School Graduate (includes equivalency)	5,083	42.3%	6,285	44.2%
Some College, No Degree	1,205	10.0%	2,065	14.5%
Associate Degree	573	4.8%	693	4.9%
Bachelor's Degree	563	4.7%	1,071	7.5%
Graduate or Professional Degree	427	3.5%	711	5.0%
TOTAL - POPULATION 25 YEARS & OVER	12,029	100%	14,218	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

FRANKLIN COUNTY COMMUTING PATTERNS

Number of persons who live in Franklin County and work (labor force)	14,778
Number of persons who live in Franklin County and work in Franklin County	7,957
Number of persons who live out of and work in Franklin County	1,359
Total number of persons who work in Franklin County (work force)	9,316

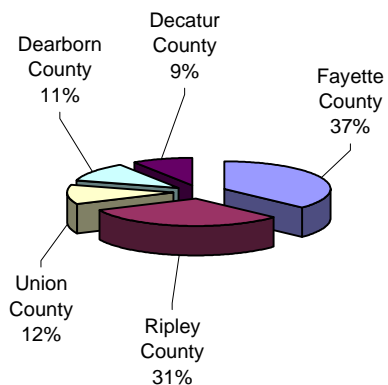
Top five counties sending workers INTO Franklin County:

Fayette County	359
Ripley County	302
Union County	112
Dearborn County	111
Decatur County	89
Total of above	973 equals 10.4% of work force

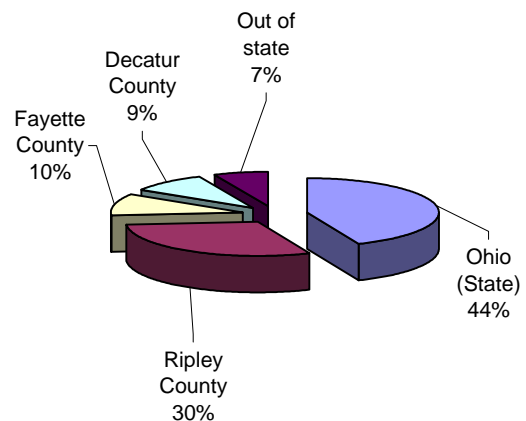
Top five counties receiving workers FROM Franklin County:

Ohio (State)	2,456
Ripley County	1,689
Fayette County	574
Decatur County	523
Out of state	381
Total of above	5,623 equals 38.0% of labor force

Top five counties sending workers INTO Franklin County:

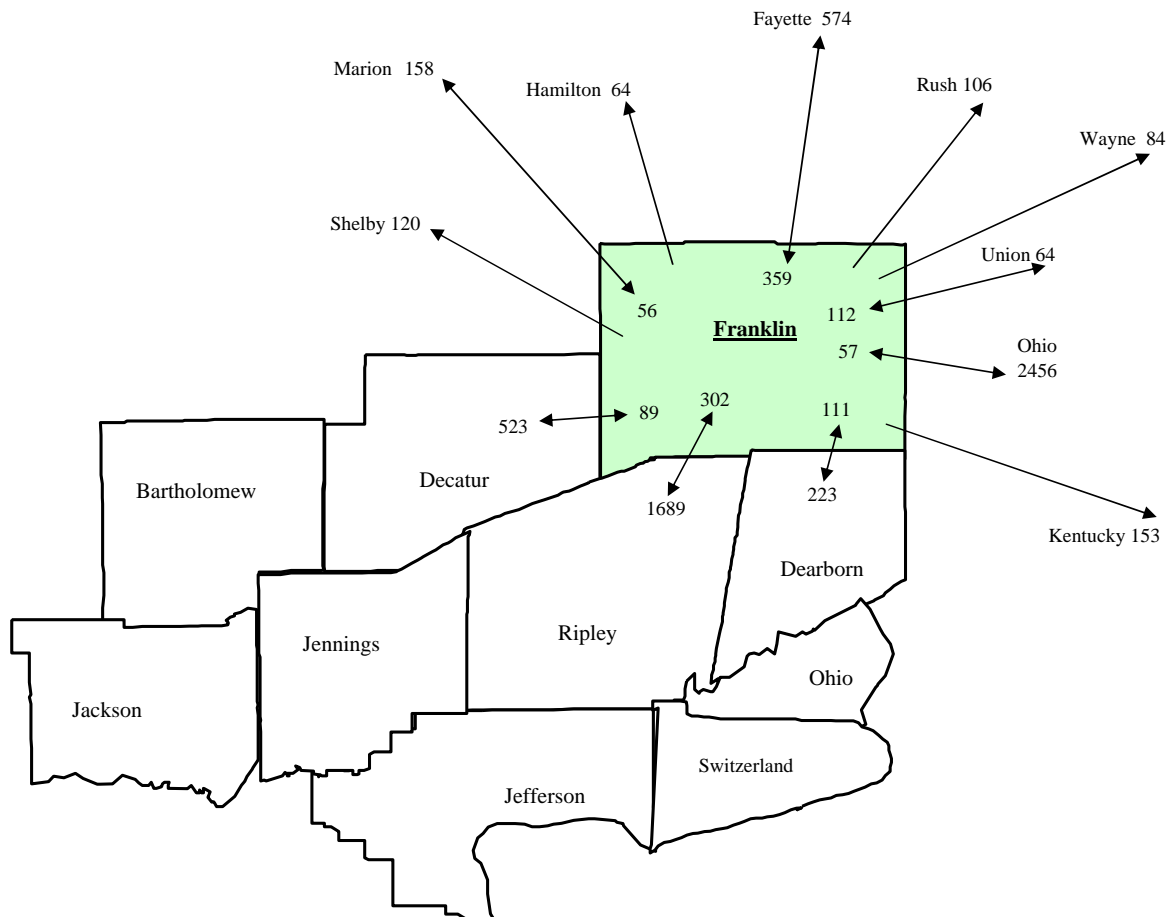


Top five counties receiving workers FROM Franklin County:



COMMUTING PATTERNS MAP

FRANKLIN COUNTY



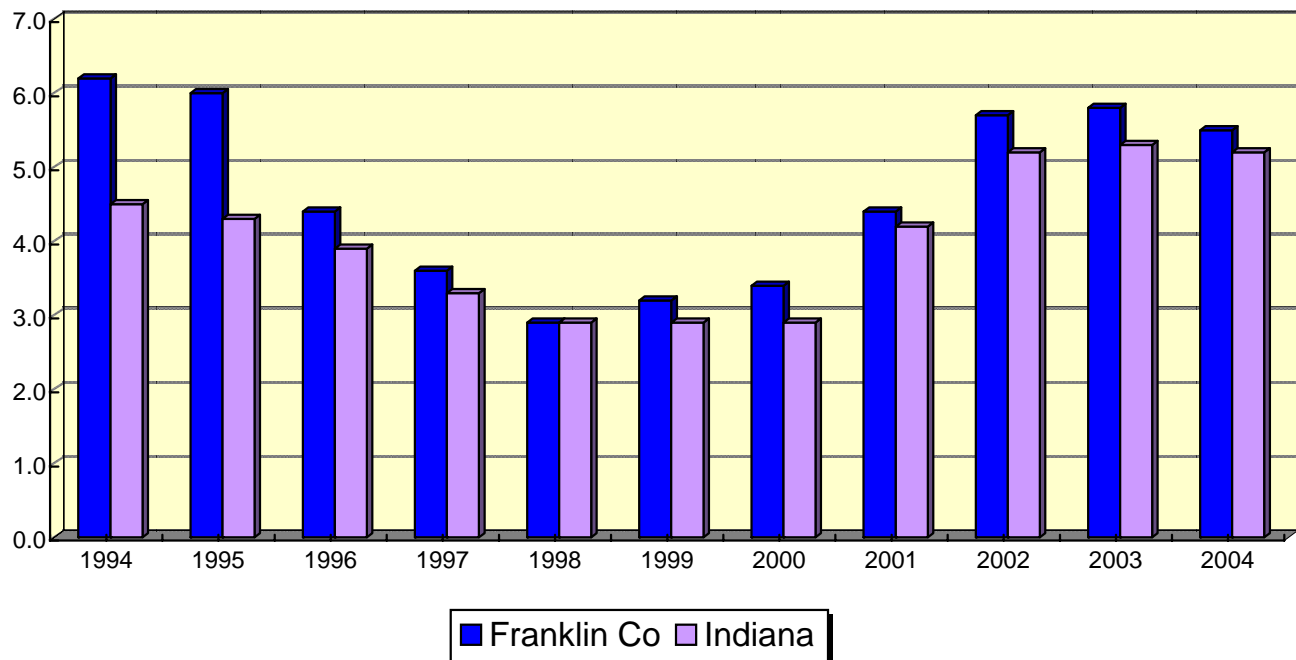
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 50 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

LABOR FORCE INFORMATION

FRANKLIN COUNTY LABOR FORCE (1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Franklin Co RATE	Indiana RATE
1994	10,450	9,800	650	6.2	4.5
1995	10,960	10,300	660	6.0	4.3
1996	10,810	10,330	480	4.4	3.9
1997	10,740	10,350	390	3.6	3.3
1998	10,960	10,640	320	2.9	2.9
1999	11,130	10,780	350	3.2	2.9
2000	11,370	10,990	380	3.4	2.9
2001	11,390	10,890	500	4.4	4.2
2002	11,560	10,900	660	5.7	5.2
2003	11,840	11,150	690	5.8	5.3
2004	11,790	11,140	650	5.5	5.2

AVERAGE UNEMPLOYMENT RATE Franklin County vs. Indiana 1994-2004



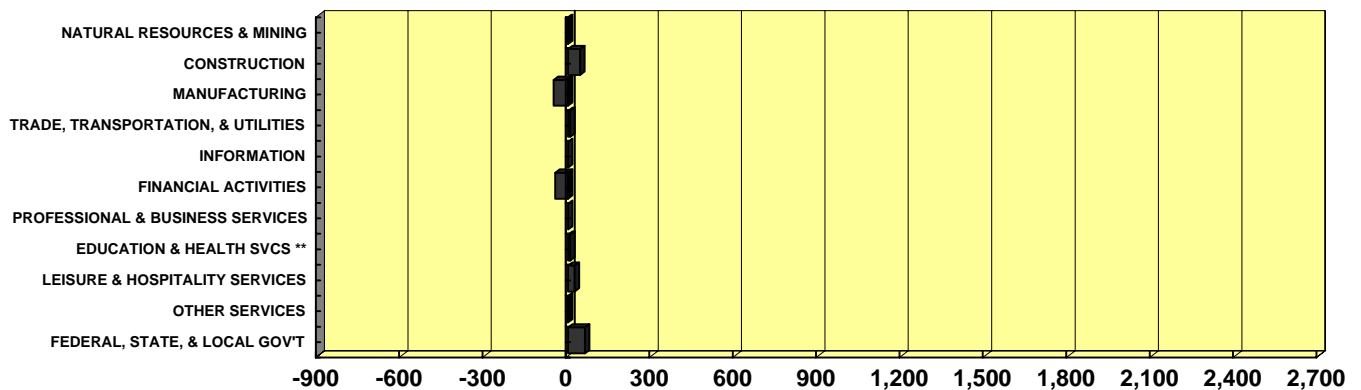
Source: Indiana Department of Workforce Development, Research & Analysis,
Local Area Unemployment Statistics, and U.S. Department of Labor, Bureau of Labor Statistics.
Reflects new modeling approach and reestimation as of March 2005.

INDUSTRY EMPLOYMENT

FRANKLIN COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
ALL INDUSTRIES **	361	4,080	3,977	4,023	4,110	30	0.7%
NATURAL RESOURCES & MINING	8	37	37	36	33	-4	-10.8%
Agriculture, Forestry, Fishing, & Hunting			Confidential				
Mining			Confidential				
CONSTRUCTION	58	259	280	298	303	44	17.0%
MANUFACTURING	16	417	365	362	365	-52	-12.5%
TRADE, TRANSPORTATION, & UTILITIES	92	651	634	643	659	8	1.2%
Wholesale Trade	13	41	42	55	67	26	63.4%
Retail Trade	55	513	505	492	493	-20	-3.9%
Transportation & Warehousing	21	75	67	79	84	9	12.0%
Utilities	3	23	20	18	15	-8	-34.8%
INFORMATION			Confidential				
FINANCIAL ACTIVITIES	12	163	158	116	117	-46	-28.2%
Finance & Insurance			Confidential				
Real Estate, Rental & Leasing			Confidential				
PROFESSIONAL & BUSINESS SERVICES			Confidential				
Professional & Technical Services			Confidential				
Management of Companies & Enterprises			Confidential				
Administrative & Waste Services			Confidential				
EDUCATION & HEALTH SERVICES **	42	871	863	903	879	8	0.9%
Educational Services **	11	614	614	642	621	7	1.1%
Health Care & Social Assistance **	31	257	248	261	258	1	0.4%
LEISURE & HOSPITALITY SERVICES	37	502	516	494	526	24	4.8%
Arts, Entertainment, & Recreation			Confidential				
Accommodation & Food Services			Confidential				
OTHER SERVICES	25	85	88	84	82	-3	-3.5%
FEDERAL, STATE, & LOCAL GOVERNMENT	37	909	872	927	970	61	6.7%

Change in Franklin County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

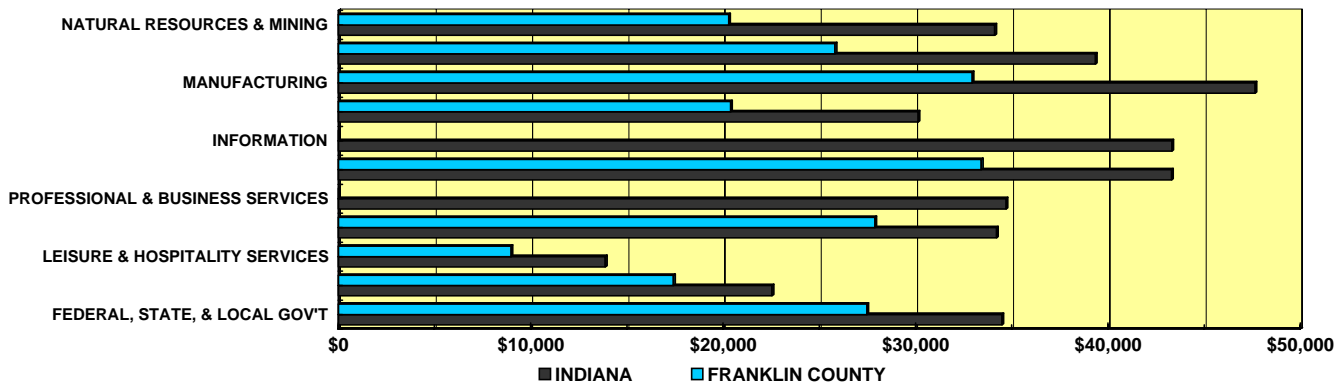
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

FRANKLIN COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	FRANKLIN COUNTY				CHANGE 2001 to 2004		INDIANA 2004 WAGES	2004 FRANKLIN % DIFFERENCE FROM INDIANA
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	DOLLARS	PERCENT		
ALL INDUSTRIES **	\$21,541	\$22,325	\$22,439	\$23,042	\$1,501	7.0%	\$34,693	-50.6%
NATURAL RESOURCES & MINING	\$17,427	\$16,620	\$18,419	\$20,287	\$2,860	16.4%	\$34,117	-68.2%
Agriculture, Forestry, Fishing, & Hunting		Confidential					\$25,490	
Mining		Confidential					\$49,836	
CONSTRUCTION	\$25,477	\$23,974	\$24,477	\$25,819	\$342	1.3%	\$39,343	-52.4%
MANUFACTURING	\$28,613	\$31,548	\$31,057	\$32,939	\$4,326	15.1%	\$47,638	-44.6%
TRADE, TRANSPORTATION, & UTILITIES	\$17,901	\$19,435	\$19,980	\$20,383	\$2,482	13.9%	\$30,126	-47.8%
Wholesale Trade	\$19,191	\$31,282	\$35,708	\$36,572	\$17,381	90.6%	\$46,107	-26.1%
Retail Trade	\$16,520	\$17,065	\$16,845	\$17,042	\$522	3.2%	\$21,445	-25.8%
Transportation & Warehousing	\$25,630	\$29,197	\$27,836	\$26,205	\$575	2.2%	\$35,135	-34.1%
Utilities	\$21,342	\$21,312	\$23,633	\$25,207	\$3,865	18.1%	\$62,844	-149.3%
INFORMATION		Confidential					\$43,315	
FINANCIAL ACTIVITIES	\$31,833	\$31,050	\$34,560	\$33,414	\$1,581	5.0%	\$43,304	-29.6%
Finance & Insurance		Confidential					\$48,404	
Real Estate, Rental & Leasing		Confidential					\$28,852	
PROFESSIONAL & BUSINESS SERVICES		Confidential					\$34,701	
Professional & Technical Services		Confidential					\$45,324	
Management of Companies & Enterprises		Confidential					\$66,811	
Administrative & Waste Services		Confidential					\$22,727	
EDUCATION & HEALTH SERVICES **	\$25,870	\$27,157	\$26,661	\$27,881	\$2,011	7.8%	\$34,206	-22.7%
Educational Services **	\$27,520	\$28,612	\$28,681	\$30,037	\$2,517	9.1%	\$33,107	-10.2%
Health Care & Social Assistance **	\$21,919	\$23,559	\$21,694	\$22,694	\$775	3.5%	\$34,965	-54.1%
LEISURE & HOSPITALITY SERVICES	\$8,281	\$8,199	\$8,778	\$8,977	\$696	8.4%	\$13,875	-54.6%
Arts, Entertainment, & Recreation		Confidential					\$25,802	
Accommodation & Food Services		Confidential					\$11,574	
OTHER SERVICES	\$14,490	\$15,792	\$15,671	\$17,421	\$2,931	20.2%	\$22,543	-29.4%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$25,362	\$27,256	\$27,090	\$27,466	\$2,104	8.3%	\$34,484	-25.6%

Franklin County and State of Indiana 2004 Earnings comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

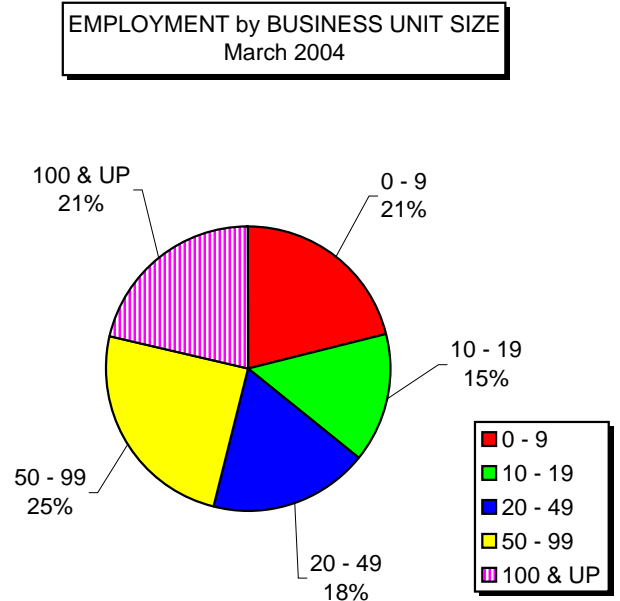
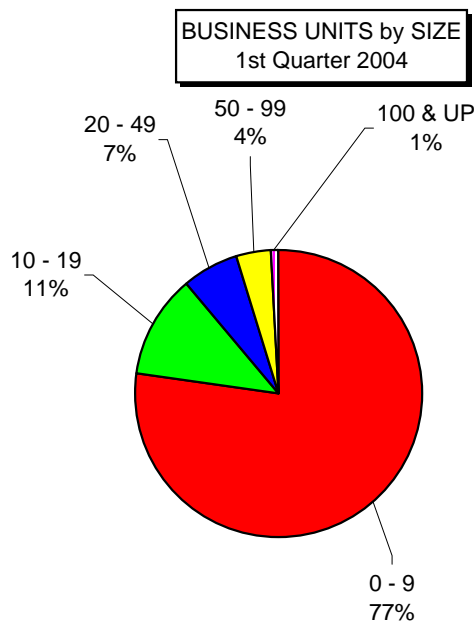
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

FIRMS & EMPLOYMENT by SIZE

FRANKLIN COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	283	838
10 - 19	42	591
20 - 49	24	717
50 - 99	14	983
100 & UP	3	851
TOTAL	366	3,980

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Strategic Research & Development,
Indiana Department of Workforce Development



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TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

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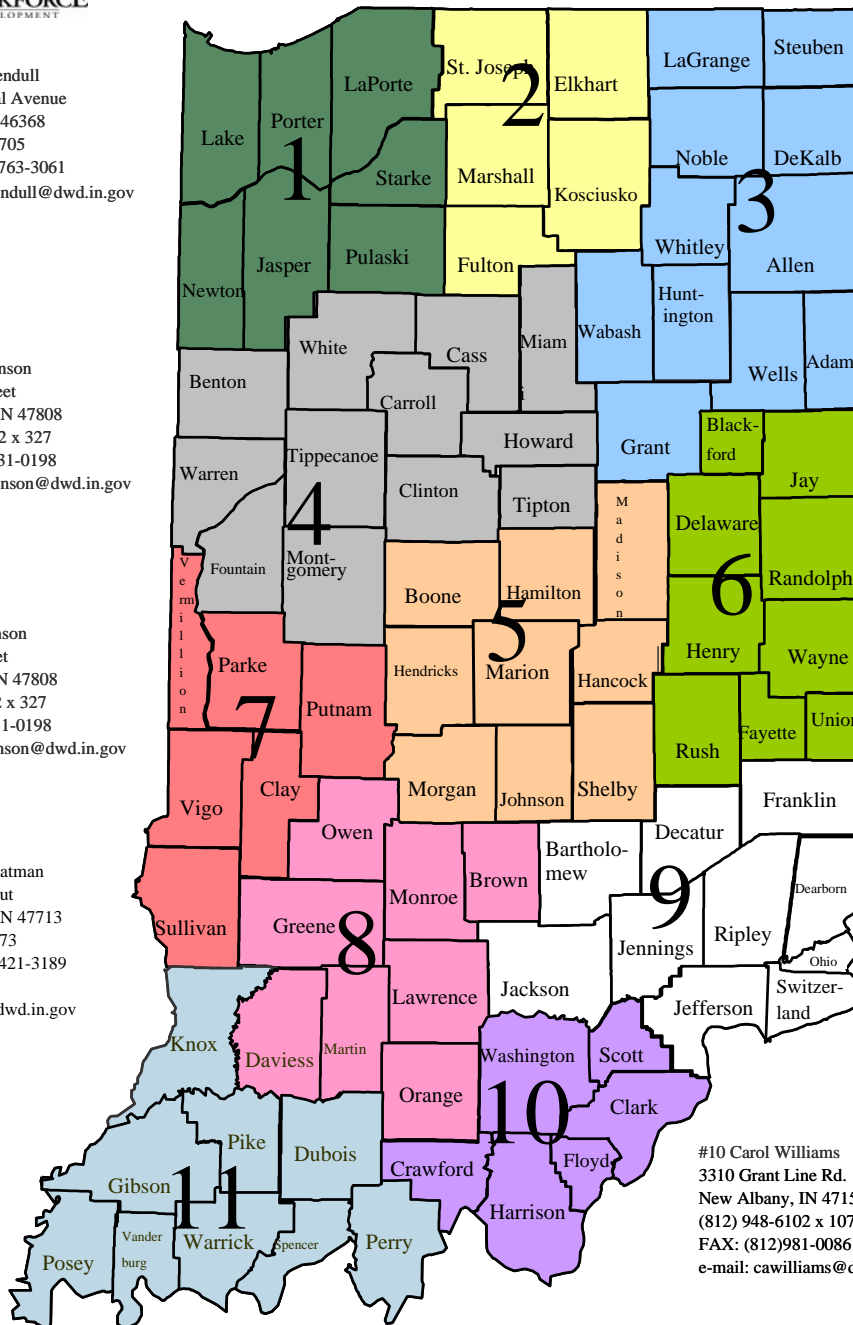
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